

## ANNEX D

### Technical Proposal – Standard Forms

{Notes to Consultant shown in brackets { } throughout provide guidance to the Consultant to prepare the Technical Proposal; they should not appear on the Proposals to be submitted.}

#### CHECKLIST OF REQUIRED FORMS

| Required for<br>RFPS<br>✓ | FORM    | DESCRIPTION                                                                                                             |
|---------------------------|---------|-------------------------------------------------------------------------------------------------------------------------|
|                           |         |                                                                                                                         |
| ✓                         | TECH-1  | Consultant's Organization and Experience.                                                                               |
| ✓                         | TECH-1A | A. Consultant's Organization                                                                                            |
| ✓                         | TECH-1B | B. Consultant's Experience                                                                                              |
| ✓                         | TECH-2  | Comments or Suggestions on the Terms of Reference and on Counterpart Staff and Facilities to be provided by the Client. |
| ✓                         | TECH-2A | A. On the Terms of Reference                                                                                            |
| ✓                         | TECH-2B | B. On the Counterpart Staff and Facilities                                                                              |
| ✓                         | TECH-3  | Description of the Approach, Methodology, and Work Plan for Performing the Assignment                                   |
| ✓                         | TECH-4  | Work Schedule and Planning for Deliverables                                                                             |
| ✓                         | TECH-5  | Team Composition, Key Experts Inputs, and attached Curriculum Vitae (CV)                                                |

## FORM TECH-1

### CONSULTANT'S ORGANIZATION AND EXPERIENCE

---

Form TECH-2: a brief description of the Consultant's organization and an outline of the recent experience of the Consultant that is most relevant to the assignment. In the case of a joint venture, information on similar assignments shall be provided for each partner. For each assignment, the outline should indicate the names of the Consultant's Key Experts and Sub-consultants who participated, the duration of the assignment, the contract amount (total and, if it was done in a form of a joint venture or a sub-consultancy, the amount paid to the Consultant), and the Consultant's role/involvement.

#### A - Consultant's Organization

1. Provide here a brief description of the background and organization of your company, and – in case of a joint venture – of each member for this assignment.
2. Include organizational chart, a list of Board of Directors, and beneficial ownership. The successful Consultant shall also provide additional information on beneficial ownership, using the Beneficial Ownership Disclosure Form.

#### B - Consultant's Experience

---

1. List only previous similar assignments successfully completed in the last three to five years.
2. List only those assignments for which the Consultant was legally contracted by the Client as a company or was one of the joint venture members. Assignments completed by the Consultant's individual experts working privately or through other consulting firms cannot be claimed as the relevant experience of the Consultant, or that of the Consultant's partners or sub-consultants, but can be claimed by the Experts themselves in their CVs. The Consultant should be prepared to substantiate the claimed experience by presenting copies of relevant documents and references if so requested by the Client.

| <b>Duration</b>           | <b>Assignment name/&amp; brief description of main deliverables/outputs</b>                     | <b>Name of Client &amp; Country of Assignment</b> | <b>Approx. Contract value (in US\$ equivalent)/ Amount paid to your firm</b> | <b>Role on the Assignment</b>      |
|---------------------------|-------------------------------------------------------------------------------------------------|---------------------------------------------------|------------------------------------------------------------------------------|------------------------------------|
|                           |                                                                                                 |                                                   |                                                                              |                                    |
| {e.g., Jan.2020–Apr.2021} | {e.g., “Improvement quality of.....”: designed master plan for rationalization of .....; }      | {e.g., Ministry of ....., country}                | {e.g., US\$1 mill/US\$0.5 mill}                                              | {e.g., Lead partner in a JV A&B&C} |
|                           |                                                                                                 |                                                   |                                                                              |                                    |
| {e.g., Jan-May 2022}      | {e.g., “Support to sub-national government.....” : drafted secondary level regulations on.....} | {e.g., municipality of....., country}             | {e.g., US\$0.2 mil/US\$0.2 mil}                                              | {e.g., sole Consultant}            |
|                           |                                                                                                 |                                                   |                                                                              |                                    |

## **FORM TECH-2**

### **COMMENTS AND SUGGESTIONS ON THE TERMS OF REFERENCE, COUNTERPART STAFF, AND FACILITIES TO BE PROVIDED BY THE CLIENT**

---

Form TECH-3: comments and suggestions on the Terms of Reference that could improve the quality/effectiveness of the assignment; and on requirements for counterpart staff and facilities, which are provided by the Client, including: administrative support, office space, local transportation, equipment, data, etc.

#### **A - On the Terms of Reference**

{improvements to the Terms of Reference, if any}

#### **B - On Counterpart Staff and Facilities**

{comments on counterpart staff and facilities to be provided by the Client. For example, administrative support, office space, local transportation, equipment, data, background reports, etc., if any}

## FORM TECH-3

### DESCRIPTION OF APPROACH, METHODOLOGY, AND WORK PLAN IN RESPONDING TO THE TERMS OF REFERENCE

---

Form TECH-4: a description of the approach, methodology and work plan for performing the assignment, including a detailed description of the proposed methodology and staffing for training, if the Terms of Reference specify training as a specific component of the assignment.

Suggested structure of your Technical Proposal:

- a) Technical Approach and Methodology
  - b) Work Plan
  - c) Organization and Staffing
- 
- a) **Technical Approach and Methodology.** {Please explain your understanding of the objectives of the assignment as outlined in the Terms of Reference (TORs), the technical approach, and the methodology you would adopt for implementing the tasks, (including on addressing Sexual Exploitation and Abuse (SEA) and Sexual Harassment (SH) risks and, as required in the TOR, on managing cyber security risks related to the proposed consulting services contract to deliver the expected output(s), and the degree of detail of such output. Please do not repeat/copy the TORs in here.}
  - b) **Work Plan.** {Please outline the plan for the implementation of the main activities/tasks of the assignment, their content and duration, phasing and interrelations, milestones (including interim approvals by the Client), and tentative delivery dates of the reports. The proposed work plan should be consistent with the technical approach and methodology, showing your understanding of the TOR and ability to translate them into a feasible working plan. A list of the final documents (including reports) to be delivered as final output(s) should be included here. The work plan should be consistent with the Work Schedule Form.}
  - c) **Organization and Staffing.** {Please describe the structure and composition of your team, including the list of the Key Experts, Non-Key Experts and relevant technical and administrative support staff.}

**FORM TECH-4****WORK SCHEDULE AND PLANNING FOR DELIVERABLES**

| N°         | Deliverables <sup>1</sup> (D-..)       | Months |   |   |   |   |   |   |   |   |       |   |       |
|------------|----------------------------------------|--------|---|---|---|---|---|---|---|---|-------|---|-------|
|            |                                        | 1      | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | ..... | n | TOTAL |
| <b>D-1</b> | {e.g., Deliverable #1: Report A        |        |   |   |   |   |   |   |   |   |       |   |       |
|            | 1) data collection                     |        |   |   |   |   |   |   |   |   |       |   |       |
|            | 2) drafting                            |        |   |   |   |   |   |   |   |   |       |   |       |
|            | 3) inception report                    |        |   |   |   |   |   |   |   |   |       |   |       |
|            | 4) incorporating comments              |        |   |   |   |   |   |   |   |   |       |   |       |
|            | 5) delivery of final report to Client} |        |   |   |   |   |   |   |   |   |       |   |       |
|            |                                        |        |   |   |   |   |   |   |   |   |       |   |       |
|            |                                        |        |   |   |   |   |   |   |   |   |       |   |       |
| <b>D-2</b> | {e.g., Deliverable #2:.....}           |        |   |   |   |   |   |   |   |   |       |   |       |
|            |                                        |        |   |   |   |   |   |   |   |   |       |   |       |
|            |                                        |        |   |   |   |   |   |   |   |   |       |   |       |
|            |                                        |        |   |   |   |   |   |   |   |   |       |   |       |
|            |                                        |        |   |   |   |   |   |   |   |   |       |   |       |

- 1 List the deliverables with the breakdown for activities required to produce them and other benchmarks such as the Client's approvals. For phased assignments, indicate the activities, delivery of reports, and benchmarks separately for each phase.
- 2 Duration of activities shall be indicated in a form of a bar chart.
- 3 Include a legend, if necessary, to help read the chart.

## FORM TECH-5

### TEAM COMPOSITION, ASSIGNMENT, AND KEY EXPERTS' INPUTS

| N°                     | Name              | Expert's input (in person/month) per each Deliverable (listed in TECH-5) |         |           |  |       |  |       |       |  |                 | Total time-input (in Months) |      |       |       |
|------------------------|-------------------|--------------------------------------------------------------------------|---------|-----------|--|-------|--|-------|-------|--|-----------------|------------------------------|------|-------|-------|
|                        |                   | Position                                                                 |         | D-1       |  | D-2   |  | D-3   | ..... |  | D-...           |                              | Home | Field | Total |
| <b>KEY EXPERTS</b>     |                   |                                                                          |         |           |  |       |  |       |       |  |                 |                              |      |       |       |
| K-1                    | {e.g., Mr. Abbbb} | [Team Leader]                                                            | [Home]  | [2 month] |  | [1.0] |  | [1.0] |       |  |                 |                              |      |       |       |
|                        |                   |                                                                          | [Field] | [0.5 m]   |  | [2.5] |  | [0]   |       |  |                 |                              |      |       |       |
| K-2                    |                   |                                                                          |         |           |  |       |  |       |       |  |                 |                              |      |       |       |
| K-3                    |                   |                                                                          |         |           |  |       |  |       |       |  |                 |                              |      |       |       |
|                        |                   |                                                                          |         |           |  |       |  |       |       |  |                 |                              |      |       |       |
|                        |                   |                                                                          |         |           |  |       |  |       |       |  | <b>Subtotal</b> |                              |      |       |       |
| <b>NON-KEY EXPERTS</b> |                   |                                                                          |         |           |  |       |  |       |       |  |                 |                              |      |       |       |
| N-1                    |                   |                                                                          | [Home]  |           |  |       |  |       |       |  |                 |                              |      |       |       |
|                        |                   |                                                                          | [Field] |           |  |       |  |       |       |  |                 |                              |      |       |       |
| N-2                    |                   |                                                                          |         |           |  |       |  |       |       |  |                 |                              |      |       |       |
| n                      |                   |                                                                          |         |           |  |       |  |       |       |  |                 |                              |      |       |       |
|                        |                   |                                                                          |         |           |  |       |  |       |       |  | <b>Subtotal</b> |                              |      |       |       |
|                        |                   |                                                                          |         |           |  |       |  |       |       |  | <b>Total</b>    |                              |      |       |       |

- 1 For Key Experts, the input should be indicated individually for the same positions as required.
- 2 Months are counted from the start of the assignment/mobilization. One (1) month equals twenty two (22) working (billable) days. One working (billable) day shall be not less than eight (8) working (billable) hours.
- 3 "Home" means work in the office in the expert's country of residence. "Field" work means work carried out in the Client's country or any other country outside the expert's country of residence.

Full time input  
 Part time input

---

**FORM TECH-5**  
**(CONTINUED)**

**CURRICULUM VITAE (CV)**

|                                         |                          |
|-----------------------------------------|--------------------------|
| <b>Position Title and No.</b>           | {e.g., K-1, TEAM LEADER} |
| <b>Name of Expert:</b>                  | {Insert full name}       |
| <b>Date of Birth:</b>                   | {day/month/year}         |
| <b>Country of Citizenship/Residence</b> |                          |

**Education:** {List college/university or other specialized education, giving names of educational institutions, dates attended, degree(s)/diploma(s) obtained}

---

**Employment record relevant to the assignment:** {Starting with present position, list in reverse order. Please provide dates, name of employing organization, titles of positions held, types of activities performed and location of the assignment, and contact information of previous clients and employing organization(s) who can be contacted for references. Past employment that is not relevant to the assignment does not need to be included.}

| <b>Period</b>            | <b>Employing organization and your title/position. Contact information for references</b>                                    | <b>Country</b> | <b>Summary of activities performed relevant to the Assignment</b> |
|--------------------------|------------------------------------------------------------------------------------------------------------------------------|----------------|-------------------------------------------------------------------|
| [e.g., May 2023-present] | [e.g., Ministry of ....., advisor/consultant to...<br><br>For references: Tel...../e-mail.....; Mr. Hbbbbb, deputy minister] |                |                                                                   |
|                          |                                                                                                                              |                |                                                                   |
|                          |                                                                                                                              |                |                                                                   |

Membership in Professional Associations and Publications:

---

Language Skills (indicate only languages in which you can work): \_\_\_\_\_

---

**Adequacy for the Assignment:**

| Detailed Tasks Assigned on Consultant's Team of Experts:                         | Reference to Prior Work/Assignments that Best Illustrates Capability to Handle the Assigned Tasks |
|----------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------|
| {List all deliverables/tasks as in TECH- 5 in which the Expert will be involved} |                                                                                                   |
|                                                                                  |                                                                                                   |
|                                                                                  |                                                                                                   |

**Expert 's contact information:** (e-mail ....., phone.....)

**Certification:**

I, the undersigned, certify that to the best of my knowledge and belief, this CV correctly describes myself, my qualifications, and my experience, and I am available, as and when necessary, to undertake the assignment in case of an award. I understand that any misstatement or misrepresentation described herein may lead to my disqualification or dismissal by the Client, and/or sanctions by UNICEF.

{day/month/year}

\_\_\_\_\_  
Name of Expert

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date

{day/month/year}

\_\_\_\_\_  
Name of authorized  
Representative of the Consultant  
(the same who signs the Proposal)

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date