MARKET UPDATE
TCV

Vaccine Industry Consultation
September 2019
Typhoid Incidence (Overall Populations)

Source: The Lancet Global Health Volume 2, Issue 10, Pages e570-e580 (October 2014)
Market Update

- Gavi (routine and campaign)
- Gavi (Outbreak response)
- RFP Forecast

BBIL TCV prequalified
Gavi opened funding window for TCV vaccine

Outbreak response in Zimbabwe
Pakistan approved for Gavi funding
LTA established for 2019–2020 at USD 1.50 per dose

Supply to Pakistan planned to commence
Liberia and Zimbabwe approved for Gavi funding for introduction in 2020.
Demand Forecast

Gavi Market*

Demand uncertainty is high due to limited information on country introduction plans, vaccination strategy and outbreaks.

No demand visibility for MICs
### Summary and Next Steps

| Demand uncertainty: country introduction plans, vaccination strategy and outbreaks. | - Demand shaping at regional and country level.  
- Buffer capacity for outbreaks.  
- Updated forecasts to industry. |
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| Depending on the demand that materializes, supply may or may not be adequate. | - Spread out catch-up campaigns to balance demand and supply.  
- Industry engagement |
Thank You