SNF Procurement Update
WFP’s Global Presence

- WFP is active in over **80** countries across **6** regions
- Providing life saving support to over **90 million** people
- In 2018 WFP delivered **3.9 million mt** of food
- About **325 thousand mt** was SNF

Regions:

- Panama Region
- Dakar Region
- Cairo Region
- Johannesburg Region
- Nairobi Region
- Bangkok Region
WFP in Emergency Countries

- 7 countries are currently classified as Level 3 and 8 as Level 2 emergencies. (see criteria below)

- **80% of WFP’s funding** is directed to emergency Countries

- The emergency countries with the biggest volumes are **Yemen, Syria and South Sudan**.

- **WFP Supply Chain** is especially strong in contexts where private and public sector are not functioning.

**Emergency Activation Criteria:**
Scale, Complexity, Urgency, Capacity and Reputational Risk.
WFP Supply Chain

- Containers Shipped: 65,000
- Field Supply Chain Staff: 3,800
- SNFs Procured: 311,000 MT
- Field Warehouses: 650
- Own Logs Fleet Size: 800
The supply chain of LNS doesn’t stop at the port, in most cases WFP is able to deliver products until very close to their final destination.
Fortified Blended Foods

Super Cereal
- Corn Soya Blend (CSB+)
- Corn Soya Blend (CSB+) with Sugar
- Wheat Soya Blend (WSB+)
- Wheat Soya Blend (WSB+) with Sugar
- Typically in 25 kg bags but also available in 1.5 kg bags

Super Cereal Plus
- Corn Soya Blend (CSB++)
- Wheat Soya Blend (WSB++)
- Typically in 1.5 kg bags
Lipid-based Nutrient Supplements

RUSF = LNS-LQ (Large Quantity)

LNS-MQ (Medium Quantity)

LNS-PLW

RUTF

LNS-SQ (Small Quantity)
**MicroNutrient Powders (MNP)**

**MNP - 1 gr sachets for children under 5**

**MNP - 8 gr sachets for school children**
**Volume of Specialized Nutritious Foods (SNFs)**

WFP is focused on products to both **prevent** and **treat** malnutrition (LNS and SC)

<table>
<thead>
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<th>Commodity Name</th>
<th>Treat</th>
<th>Prevent</th>
<th>Metric Tons</th>
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<tr>
<td>RUTF</td>
<td>X</td>
<td></td>
<td>&lt;1,000</td>
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<tr>
<td>LNS-LQ (RUSF)</td>
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<td>36,000</td>
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<tr>
<td>LNS-MQ</td>
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<td>X</td>
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<tr>
<td>Super Cereal (CSB+)</td>
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<td>X</td>
<td>136,000</td>
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<tr>
<td>Super Cereal Plus (CSB++)</td>
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<td>130,000</td>
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<td><strong>TOTAL (2018):</strong></td>
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<td><strong>311,000</strong></td>
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Procurement Volumes

Super Cereals (SC and SC+)

LNS (RUSF and LNS-MQ)
Local and Regional Procurement (2019 to date)

LNS (RUSF and LNS-MQ)
- International: 61%
- Local and Regional: 39%

Super Cereals (SC and SC+)
- International: 31%
- Local and Regional: 69%
Order Pattern

SNF Order Quantity (in MT)

<table>
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<tr>
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<th>Qtr2</th>
<th>Qtr3</th>
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GCMF (Global Commodity Management Facility) is a financial framework that combines Advance Financing & Pre-positioning of food.

- The size of the revolving fund managed by GCMF is **550M USD**.
- About **30-40%** of all commodities are procured through GCMF.
- Main advantages of using GCMF: lead-time reduction, risk-mitigation, increased flexibility.
- Requires standard WFP marking for prepositioning (no donor marking).

**GCMF can buy and ship commodities before a country has funding available.**

**Country office** buys the commodities after they have already been pre-positioned.

**WFP** Supply Chain of SNFs (e.g. RUSF)

**Lead-time reduction**

Country owned commodity → GCMF owned commodity
Current Challenges with Super Cereals

• The demand for Super Cereal (CSB+, WSB+) and Super Cereal Plus (CSB++ and WSB++) has been on an upward trajectory in the last five years and continues to grow.

• The capacity of existing suppliers was sufficient for this demand, yet recent safety and quality incidents have placed additional strain on the availability of super cereals.

• New suppliers interested to supply supercereals; however, the peculiarity of this market and the technical specifications of the product make it difficult for new companies to invest in new facilities and significant time is required for scale up.
Questions?